



NiHAO
 MINERAL RESOURCES INTERNATIONAL, INC.
 www.nihaometals.com

NIHAO MINERAL RESOURCES
 INTERNATIONAL, INC
 6th Floor Sunplaza Bldg
 Princeton St. Shaw Blvd.
 Mandaluyong City
 1552 Philippines

07 July 2017

Philippine Stock Exchange, Inc.
 3/F Philippine Stock Exchange Plaza
 Ayala Triangle, Ayala Avenue
 Makati City

Attention: Mr. Jose Valeriano. B. Zuño, III
OIC-Head, Disclosure Department

Re: NIHAO Mineral Resources International, Inc. ("Ni")
Update on Disbursements on the Proceeds from the Stock Rights Offering

Gentlemen:

We hereby submit our report on the use of proceeds from the 5:1 Stock Rights Offering for the Second Quarter ending 30 June 2017.

AMENDED USE OF PROCEEDS	Balance as of March 31, 2017	April 01, 2017 to June 30, 2017 Disbursements	Balance as of June 30, 2017
I Working Capital	32,264,663.00	0.00	32,264,663.00
TOTALS	32,264,663.00	0.00	32,264,663.00

Very truly yours,


DELFIN S. CASTRO, JR.
 Chief Financial Officer

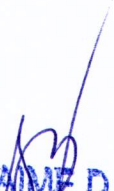

ARSENIO CABRERA, JR.
 Corporate Secretary

REPUBLIC OF THE PHILIPPINES)
 MAKATI CITY
 CITY OF MANDALUYONG

SUBSCRIBED AND SWORN to before me this 07 JUL 2017 day of July 2017.

Delfin S. Castro, Jr. TIN 164-381-790-000
 Arsenio Cabrera, Jr. TIN 105-821-570-000

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 Book No. 4;
 Series of 2017.


ATTY. JUAN JAIME D. NOLASCO
 NOTARY PUBLIC UNTIL DEC. 31, 2017
 IBP NO. 1061807 - 1/3/17
 PTR NO. 3024015 / 1/3/17 - MAND. CITY
 PDL NO. 00358 / MCLE NO. V-0017168 / 3/21/10
 UNIT 3F CSV BLDG. MAYSILLO CIRCLE
 BRGY PLAINVIEW MAND. CITY