

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
May 5, 2015
2. SEC Identification Number  
62323
3. BIR Tax Identification No.  
050-000-889-223
4. Exact name of issuer as specified in its charter  
NiHAO Mineral Resources International, Inc.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)  
[REDACTED]
7. Address of principal office  
1505 Princeton Street corner Shaw Boulevard, Barangay Wack-Wack, Greenhills East,  
Mandaluyong City  
Postal Code  
1552
8. Issuer's telephone number, including area code  
(632) 823-3158/ 856-2011
9. Former name or former address, if changed since last report  
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	913,000,000

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# NiHAO Mineral Resources International, Inc.

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**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

### Subject of the Disclosure

Transaction with Nickel Asia Corporation

### Background/Description of the Disclosure

In reference to the disclosure of Nickel Asia Corporation ("NAC") today, NiHAO Mineral Resources International, Inc. ("NiHAO") hereby confirms that NAC is currently conducting a due diligence on NiHAO.

As disclosed by NiHAO on 8 April 2015, NAC will acquire 10% secondary shares of NiHAO at a purchase price of Php4.00 per share, and 100% of the issued and outstanding capital stock of Geogen Corporation ("GEOGEN").

GEOGEN owns mineral rights over a mineral property located in Dinapigue, Isabela and covered by Mineral Production Sharing Agreement ("MPSA") No. 258-2007-II (the "Isabela Project"). NiHAO is the current operator and general contractor over the Isabela Project. As a result of NAC's acquisition of 100% of GEOGEN, NiHAO and GEOGEN shall cause the conversion of NiHAO's current Operating and General Contractorship Agreement over the Isabela Project into a 20% share in the net profits of said Project in favor of NiHAO. NiHAO shall also grant NAC the exclusive preference and priority to explore, develop and operate NiHAO's other mining properties.

NAC, NiHAO and other relevant parties shall execute definitive and implementing agreements covering the above upon completion of conditions precedent required for said transactions, such as completion of due diligence.

### Other Relevant Information

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### Filed on behalf by:

<b>Name</b>	Arsenio Cabrera
<b>Designation</b>	Corporate Secretary/Corporate Information Officer