



8 October 2012

**Philippine Stock Exchange, Inc.**  
4/F Philippine Stock Exchange Center  
Exchange Road, Ortigas Center  
Pasig City

Attention: **Ms. Janet A. Encarnacion**  
*Head, Disclosure Department*

Re: **Computation of Public Ownership**

Gentlemen:

In compliance with PSE's Continuing Listing Requirements, enclosed is a copy of NiHAO Mineral Resources International, Inc.'s computation of public ownership as of 30 September 2012 in conformity with the required format prescribed by your Office.

Very truly yours,

  
**ROSALYNN R. VERGARA**  
*Assistant Corporate Secretary*

**NIHAO MINERAL RESOURCES, INC.**  
 Computation of Public Ownership as of September 30, 2012

		Number of Shares		
		A	B	Total
Number of Issued Shares		913,000,000		913,000,000
Less: Number of Treasury Shares (if any)				
Number of Outstanding Shares		913,000,000		913,000,000
Less:				
	<u>% to total I/O Shares</u>	A	B	Total
<b>Directors</b>				
David O. Chua				
Direct	0.0000%	100		100
Indirect	0.0001%	500		500
Duen Lam Kok				
Direct	0.0001%	1,000		1,000
Indirect	0.0000%	0		0
Jose Francisco E. Miranda				
Direct	0.0001%	1,000		1,000
Indirect	0.0000%	0		0
Antonio Victoriano F. Gregorio III				
Direct	0.0011%	10,000		10,000
Indirect	0.0000%	0		0
Gary Lincoln C. Taboso				
Direct	0.0001%	1,000		1,000
Indirect	0.0048%	44,000		44,000
Yuan Ming Zheng				
Direct	0.0001%	1,000		1,000
Indirect	0.0000%	0		0
Manuel G. Ong				
Direct	0.0001%	1,000		1,000
Indirect	0.0000%	0		0
<b>Sub-total</b>	0.0065%	59,600	0	59,600
<b>Officers</b>				
Arsenio C. Cabrera, Jr.				
Direct	0.0000%	0		0
Indirect	0.0219%	200,000		200,000
Rosalynn R. Vergara				
Direct	0.0000%	0		0
Indirect	0.0000%	0		0
Delfin S. Castro, Jr.				
Direct	0.0001%	1,000		1,000
Indirect	0.0000%	0		0
<b>Sub-total</b>	0.0220%	201,000	0	201,000

Principal stockholders

Jerry C. Angping				
Direct	31.2267%	285,100,000		285,100,000
Indirect	1.5438%	14,094,745		14,094,745
<i>Sub-total</i>	<u>32.7705%</u>	<u>299,194,745</u>	<u>0</u>	<u>299,194,745</u>
TOTAL OWNED BY NON-PUBLIC	32.7991%	299,455,345	0	299,455,345
TOTAL OWNED BY THE PUBLIC	67.2009%	613,544,655	0	613,544,655

**PUBLIC OWNERSHIP PERCENTAGE**

Total Number of Shares Owned by the Public

Total Issued and Outstanding Shares

613,544,655 shares      67.2009%  
 913,000,000 shares

Number of Issued and Outstanding sha	=	913,000,000
Number of Outstanding Shares	=	913,000,000
Number of Treasury Shares	=	
Number of Listed Shares	=	600,000,000
Number of Foreign Owned Shares	=	88,650,797
Foreign Ownership Level (%)	=	9.71%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.