



11 January 2013

Philippine Stock Exchange, Inc.
4/F Philippine Stock Exchange Center
Exchange Road, Ortigas Center
Pasig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: **Computation of Public Ownership**

Gentlemen:

In compliance with PSE's Continuing Listing Requirements, enclosed is a copy of NiHAO Mineral Resources International, Inc.'s computation of public ownership as of 31 December 2012 in conformity with the format prescribed by your Office.

Very truly yours,


ARSENIO C. CABRERA, JR.
*Corporate Information Officer/
Corporate Secretary*

Copy furnished:

BIR National Office
Office of the Assistant Commissioner
Large Taxpayers Service
Room 301, BIR National Office Building
BIR Road, Diliman, Quezon City

NIHAO MINERAL RESOURCES, INC.

Computation of Public Ownership as of December 31, 2012

		Number of Shares		
		A	B	Total
Number of Issued Shares		913,000,000		913,000,000
Less: Number of Treasury Shares (if any)				
Number of Outstanding Shares		913,000,000		913,000,000
Less:				
	<u>% to total I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
Directors/Officers				
Antonio Victoriano F. Gregorio III				
	Direct	10,000		10,000
	Indirect	0		0
Chi Ho Co				
	Direct	1,000		1,000
	Indirect	2,913,900		2,913,900
David O. Chua				
	Direct	100		100
	Indirect	500		500
Delfin S. Castro, Jr.				
	Direct	1,000		1,000
	Indirect	0		0
Jose Francisco E. Miranda				
	Direct	1,000		1,000
	Indirect	0		0
Job Adrian M. Ambrosio				
	Direct	1,000		1,000
	Indirect	0		0
Arsenio C. Cabrera, Jr.				
	Direct	0		0
	Indirect	200,000		200,000
Jong-Dae Lee				
	Direct	1,000		1,000
	Indirect	0		0
Manuel C. Ong				
	Direct	1,000		1,000
	Indirect	0		0
Rosalynn R. Vergara				
	Direct	0		0
	Indirect	0		0
Sub-total	0.3429%	3,130,500	0	3,130,500
Principal stockholders				
Jerry C. Angping				
	Direct	285,100,000		285,100,000
	Indirect	14,094,745		14,094,745
Sub total	32.7705%	299,194,745	0	299,194,745
Total owned by Non-Public	33.1134%	302,325,245	0	302,325,245
Total owned by the Public	66.8866%	610,674,755	0	610,674,755

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

610,674,755 shares 66.8866%
913,000,000 shares

Number of Issued and Outstanding share	=	913,000,000
Number of Outstanding Shares	=	913,000,000
Number of Treasury Shares	=	
Number of Listed Shares	=	600,000,000
Number of Foreign Owned Shares	=	77,516,117
Foreign Ownership Level (%)	=	8.49%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.