



11 April 2013

**Philippine Stock Exchange, Inc.**  
4/F Philippine Stock Exchange Center  
Exchange Road, Ortigas Center  
Pasig City

Attention: **Ms. Janet A. Encarnacion**  
*Head, Disclosure Department*

Re: **Computation of Public Ownership**

Gentlemen:

In compliance with PSE's Continuing Listing Requirements, enclosed is a copy of NiHAO Mineral Resources International, Inc.'s computation of public ownership as of 31 March 2013 in conformity with the required format prescribed by your Office.

Very truly yours,

**ARSENIO C. CABRERA, JR.**  
*Corporate Information Officer/  
Corporate Secretary*

Copy furnished:

**BIR National Office**  
**Office of the Assistant Commissioner**  
Large Taxpayers Service  
Room 301, BIR National Office Building  
EIR Road, Diliman, Quezon City



**NIHAO MINERAL RESOURCES INTERNATIONAL, INC.**  
Computation of Public Ownership as of March 31, 2013

		Number of Shares		
		A	B	Total
Number of Issued Shares		913,000,000		913,000,000
Less: Number of Treasury Shares (if any)				
Number of Outstanding Shares		913,000,000		913,000,000
Less				
	<u>% to total I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
<b>Directors/Officers</b>				
Antonio Victoriano F. Gregorio III				
Direct	0.0011%	10,000		10,000
Indirect	0.0000%	0		0
Chi Ho Co				
Direct	0.0001%	1,000		1,000
Indirect	0.3192%	2,913,900		2,913,900
David O. Chua				
Direct	0.0000%	100		100
Indirect	0.0001%	500		500
Delfin S. Castro, Jr.				
Direct	0.0001%	1,000		1,000
Indirect	0.0000%	0		0
Rose Francisco E. Miranda				
Direct	0.0001%	1,000		1,000
Indirect	0.0000%	0		0
Rob Adrian M Ambrosio				
Direct	0.0001%	1,000		1,000
Indirect	0.0000%	0		0
Arsenio C. Cabrera, Jr.				
Direct	0.0000%	0		0
Indirect	0.0219%	200,000		200,000
Jong-Dae Lee				
Direct	0.0001%	1,000		1,000
Indirect	0.0000%	0		0
Manuel G. Ong				
Direct	0.0001%	1,000		1,000
Indirect	0.0000%	0		0
Rosalynn R. Vergara				
Direct	0.0000%	0		0
Indirect	0.0000%	0		0
<b>Sub-total</b>	<u>0.3429%</u>	<u>3,130,500</u>	<u>0</u>	<u>3,130,500</u>
<b>Principal stockholders</b>				
Jerry C. Angping				
Direct	31.2267%	285,100,000		285,100,000
Indirect	1.5438%	14,094,745		14,094,745
<b>Sub total</b>	<u>32.7705%</u>	<u>299,194,745</u>	<u>0</u>	<u>299,194,745</u>
<b>Total owned by Non-Public</b>	<u>33.1134%</u>	<u>302,325,245</u>	<u>0</u>	<u>302,325,245</u>
<b>Total owned by the Public</b>	<u>66.8866%</u>	<u>610,674,755</u>	<u>0</u>	<u>610,674,755</u>

PUBLIC OWNERSHIP PERCENTAGE

Total Number of Shares Owned by the Public

Total Issued and Outstanding Shares

610,674,755 shares      65.8866%  
913,000,000 shares

Number of Issued and Outstanding share	=	913,000,000
Number of Outstanding Shares	=	913,000,000
Number of Treasury Shares	=	
Number of Listed Shares	=	600,000,000
Number of Foreign Owned Shares	=	77,859,337
Foreign Ownership Level (%)	=	8.53%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.